## WELCOME TO OUR OFFICE!



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We're glad that you've come to see us and sincerely hope that you enjoy your visit here.

In order to help you we need to know some things about you. Please take your time and fill out this questionnaire completely. If you would prefer to have one of the staff help you in answering the questions, please ask any of us.

Orthodontic treatment is a team effort. The orthodontist and his staff suggest an orthodontic game plan, put in place the necessary equipment to play the orthodontic game, and coach the players. But frequently the orthodontist and staff can't participate as much as they would like in playing, or even directing the course of the game. The patient and family are the most important members of the orthodontic team!

Who will be responsible on your team for your cooperation in wearing appliances (various kinds of braces and retainers? And for proper cleaning (brushing and flossing) of your teeth and gums?

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|---|--|--|---|--------------------|
| IAMELAST FIRST  | M  | NICKNAME                                   |   | ☐ MALE ☐ FEMAI     |
| DDRESS  |  |  |   |                    |
| STREET APT  | T. # CITY  |  | STATE   | ZIP                |
| IRTH DATE AGE T   |  |  |   |                    |
| MONTH DAY YEAR  | HOME   |  | WORK  |                    |
| LACE OF EMPLOYMENT  |  | SS# _                                      |   |                    |
| FULL TIME STUDENT, SCHOOL NAME  |  |  | GRAD  | E                  |
| RIMARY DENTIST  |  |  |   |                    |
|   |  |  |   |                    |
| ames and ages of siblings   |  |  |   |                    |
| 1,  |  |  |   |                    |
| Vhom may we thank for referring you to our office   | ?  |  |   |                    |
| AMILY INFORMATION   |  |  |   |                    |
|   |  |  |   |                    |
| FATHER (OR HUSBAND) D.O.B   | MOTHER   | (OR WIFE)                                  | D.O.B.  |                    |
| LAST FIRST  | M LAST   |  |   |                    |
| LAST FIRST  | IVI LAGI   | FI   | RST   |                    |
| STREET CITY STATE ZI  |  |  | RST<br>STATE  |                    |
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| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  | P STREET  HOME TELE  EMPLOYER  ROUP # DENTAL INS                   | CITY PHONE #                               | STATE  WORK TELEPH  OCIAL SECURITY #                            | ZIP HONE #         |
| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  | P STREET  HOME TELE  EMPLOYER  ROUP # DENTAL INS                   | CITY PHONE # SURANCE S                     | STATE  WORK TELEPH  OCIAL SECURITY #  ONSIBLE                   | ZIP HONE #         |
| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  PERSON TO CONTACT  N CASE OF EMERGENCY  | P STREET  HOME TELE  EMPLOYER  DENTAL INS  PERS FOR                | CITY  PHONE #  BURANCE S  ON RESP          | STATE  WORK TELEPH  OCIAL SECURITY #  ONSIBLE                   | ZIP HONE #         |
| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  PERSON TO CONTACT  N CASE OF EMERGENCY  Outside of Immediate Family/Household       | P STREET  HOME TELE  EMPLOYER  DENTAL INS  FOR  Please             | CITY  PHONE #  ON RESPACCOUNT  Check One   | STATE  WORK TELEPH  OCIAL SECURITY #  ONSIBLE                   | ZIP HONE # GROUP # |
| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  PERSON TO CONTACT  N CASE OF EMERGENCY  Outside of Immediate Family/Household  lame | P STREET  HOME TELE  EMPLOYER  DENTAL INS  PERS FOR  Please        | CITY  PHONE #  ON RESP  ACCOUNT  Check One | STATE  WORK TELEPH  OCIAL SECURITY #  ONSIBLE  Father (or Husba | ZIP HONE # GROUP # |
| STREET CITY STATE ZI  HOME TELEPHONE # WORK TELEPHONE #  EMPLOYER  DENTAL INSURANCE SOCIAL SECURITY # GF  PERSON TO CONTACT  N CASE OF EMERGENCY  Outside of Immediate Family/Household       | P STREET  HOME TELE  EMPLOYER  DENTAL INS  PERS FOR  Please  Patie | CITY  PHONE #  ON RESP  ACCOUNT  Check One | STATE  WORK TELEPH  OCIAL SECURITY #  ONSIBLE                   | ZIP HONE # GROUP # |

| DENTAL HIST   | <u> </u>     | Y                 |                                       | Pleas  | e Ci         | ircle                  |  |          |           |   | Please     | Circle     |
|---|--------------|-------------------|---------------------------------------|--------|--------------|------------------------|--|----------|-----------|---|------------|------------|
| Do you have a specific dental problem?                            |              |                   |                                       |        |              | Any tooth sensitivity? |  |          |           | Yes   | No         |            |
| Describe  |              |                   | Yes                                   | s N    | lo           | Frequent Mouth Ulcers? |  |          |           | Yes   | No         |            |
| Do you have dental exami  | natio        | ons o             | n a routine basis?                    |        |              |                        | Any previous extractions?  | ·        |           |   | Yes        |            |
| Last visit  |              |                   |                                       |        |              |                        |  |          |           | Lor low oursens                             |            |            |
| Do you think you have an a Do you brush and floss on              | a ro         | outine            | basis?                                | Yes    |              |                        | Has any near relative eve  | r ha     | d a not   | ticeable receding or                        | Yes        |            |
| Discuss   |              |                   |                                       | _ Yes  | s N          | ю                      |  |          |           | ontic treatment?                            |            |            |
| Do your gums ever bleed? Discuss                                  |              |                   |                                       |        |              |                        |  |          |           | f yes, circle night or day                  |            |            |
| Do you like your smile? Why?  Does food catch between your teeth? |              |                   |                                       | _ res  | 5 IN         | 10                     |  |          |           | mb?   |            |            |
| Do you ever have clicking, popping or discomfort in               |              |                   |                                       |        | יו כ         | NO.                    |  |          |           | your cheek?                                 |            |            |
| the jaw joint? Do you grind?                                      |              |                   |                                       |        | s N          |                        |  |          |           | e night and/or day                          |            | No         |
| Any past injury to teeth? Discuss                                 |              |                   |                                       |        | s N          |                        | Do you clench your jaws?   |          |           |   |            | No         |
| Any previous orthodontic treatment?                               |              |                   |                                       |        |              | lo                     | Have you ever had periodontal (gums) treatment?  |          |           |   |            | No         |
| Speech therapy, tongue three                                      | ust t        | herap             | y, or myofunctional therapy<br>—      | ? Yes  | s N          | 10                     | Have you ever had a root   | can      | al?       |   | _ Yes      | No         |
| MEDICAL HIST  |              |                   | 864c                                  |        |              |                        |  |          |           |   |            |            |
| Are you under a physician   |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Have you ever been hospi  | taliz        | ed or             | had a major operation? D              | iscuss |              |                        |  |          |           |   | Yes        | No         |
| Have you ever had a serio   |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Are you taking any medica   |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Are you allergic to any me  |              |                   |                                       |        |              | محط                    |  |          |           |   | Van        | NI.        |
| ☐ Aspirin ☐ Penicillin Women (Please check):                      | IJ∦<br>□□    | reans             | □ Ivietal □ Latex Hubl     □ treapart | net ⊟  | ı Ul<br>sinc | ııer_                  | Taking oral contracentives   | , г      | iscuse    |   | Yes<br>Yes | No<br>No   |
| Pain around ears?   |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Frequent headaches  |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Tonsils/Adenoids removed  |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
| Premedication required  |              |                   |                                       |        |              |                        |  |          |           |   | Yes        | No         |
|   |              |                   |                                       |        |              |                        | 1**  |          |           |   |            |            |
| Do you now have or have   |              | ever<br>No        | had any of the following?             | Please |              | eck b<br>No            | ooxes below.   | Vas      | No        |   | Voc        | No         |
| Heart Trouble/Disease   |              |                   | Hemophilia (Bleeding Pr               | oblem) |              |                        | Frequent Diarrhea  |          |           | HIV Positive                                |            |            |
| Heart Murmur  |              |                   | Leukemia                              | ,      |              |                        | Diabetes   |          |           | Genital Herpes                              |            |            |
| Irregular Heart Beat  |              |                   | Recent Blood Transfusion              | on     |              |                        | Excessive Thirst   |          |           | Drug Addiction/Alcoholis                    | m 🗇        |            |
| Angina/Chest Pain   |              |                   | Swelling of Limbs                     |        |              |                        | Hypoglycemia   |          |           | Tattoos                                     |            |            |
| Heart Attack/Failure  |              |                   | Lung Disease                          |        |              |                        | Liver Disease  |          |           | Cold Sores                                  |            | □          |
| Congenital Heart Disorder   |              |                   | Breathing Problem                     |        |              |                        | Hepatitis A (Infectious)   |          |           | Fever Blisters                              |            |            |
| Mitral Valve Prolapse   |              |                   | Shortness of Breath                   |        |              |                        | Hepatitis B or C   |          |           | Herpes<br>Stroke                            |            |            |
| Scarlet Fever Rheumatic Fever                                     |              |                   | Frequent Cough<br>Hay Fever           |        |              |                        | Night Sweats<br>Yellow Jaundice  |          |           | Convulsions                                 |            |            |
| Artificial Heart Valve  |              |                   | Sinus Trouble                         |        |              |                        | Kidney Problems  |          |           | Epilepsy or Seizures                        |            |            |
| Heart Pace Maker  |              |                   | Asthma                                |        |              |                        | Renal Dialysis   |          |           | Fainting or Dizziness                       |            |            |
| Heart Surgery   |              |                   | Bloody Sputum                         |        |              |                        | Thyroid Disease  |          |           | Glaucoma                                    |            |            |
| High Blood Pressure   |              |                   | Emphysema                             |        |              |                        | Parathyroid Disease  |          |           | Tumors or Growths                           |            |            |
| Low Blood Pressure  |              |                   | Tuberculosis                          |        |              |                        | Arthritis/Gout   |          |           | Nervousness                                 |            |            |
| Blood Disease   |              |                   | Cancer                                |        |              |                        | Rheumatism   |          |           | Psychiatric Care                            |            |            |
| Unexplained Fever   |              |                   | X-Ray Treatments (Radi                | ation) |              |                        | Pain in Jaw Joints   |          |           | Alzheimer's Disease                         | 0          |            |
| Bruise Easily   |              |                   | Chemotherapy                          | 0000   |              |                        | Cortisone Medicine   |          |           | Allergies (Medication)                      |            |            |
| Anemia<br>Excessive Bleeding                                      |              |                   | Stomach / Intestinal Dis-<br>Ulcers   | ease   |              |                        | Artificial Joint<br>Venereal Disease   |          |           | Allergies (Pollen / Dust) Hives or Rash     |            |            |
| Sickle Cell Disease   |              |                   | Recent Weight Loss                    |        |              |                        | AIDS   |          |           | Need Premedication                          |            |            |
| Jaw Joint (TMJ) Problem   |              |                   |                                       |        |              |                        |  |          |           |   |            |            |
| Do you have frequent pain in jay Do you have frequent headache    |              | jaw jo            | nts?                                  |        | es<br>es     |                        | If you have had any of the about the about the second of the about the second of the second of the about the second of the secon |          | opiems,   | , how long have you had them?               |            |            |
| Has any doctor ever told you that                                 |              | night h           | ave a TMJ problem?                    |        | es           |                        | Have you had any previous tre  |          | ent for T | MJ problems?                                | Ye         | s No       |
| Are the jaw (or chewing) muscle                                   | s fre        | quently           | sore?                                 | Υ      | es           | No                     | Please give a brief summary of   | of a. V  | Who has   | s treated you b. For how long               |            |            |
| Do you frequently experience rin                                  | nging        | in the            | ears?                                 |        | es           |                        | c. What was done and results.  |          |           |   |            |            |
| Are you frequently dizzy?  Do you frequently experiences to       | iahtn        | ess er            | nasms or pain                         | Y      | es           | 140                    |  |          |           |   |            |            |
| in the muscles of shoulders or                                    |              |                   | aomo or paili                         | Υ      | es           | No                     |  |          |           | do for you?                                 |            |            |
|   |              |                   |                                       |        |              |                        |  |          |           |   |            |            |
| Have you ever had any of  |              |                   |                                       |        | Dis          | cuss                   |  |          |           |   |            | No         |
| Do you wish to talk to the  | uen<br>edina | ust pr<br>answere | ivately about any problem'            | f      | tue or       | r if mv h              | ealth status or if my medicines change. I  | shall in | nform the | dentist and staff at the next appointment v | Yes        | No<br>ure. |
| Patient Signature (Parent   |              |                   |                                       |        |              |                        |  |          |           | ate   |            |            |
|   |              |                   |                                       |        |              |                        |  |          |           | ateBP                                       |            |            |
| Reviewed by Doctor<br>History Review and Signifi                  |              |                   |                                       |        |              |                        |  |          |           |   |            |            |
| Thistory neview and Signifi                                       | ıudil        | i FIHC            | m iyə                                 |        |              |                        |  |          |           |   |            |            |

| MEDICAL UP   | PDATES                       |  |                                      |   |                                       |                                      |                         |
|--|------------------------------|--|--------------------------------------|---|---------------------------------------|--------------------------------------|-------------------------|
|  | CEPTIONS                     |  | N<br>N<br>N<br>N<br>N                | PATIE one   one   one   one   one   one   one   | tely states past ar<br>ENTS SIGNATURE | BP                                   | REVIEWED BY Dr. Dr. Dr. |
| PATIENT'S NAM  |                              |  |                                      |   | DATE:                                 |                                      |                         |
| Dental Class: Vertical: Maxillary arch le Mandibular arch Crossbite: Diastema:   | ngth:                        | al 🔲 d<br>normal<br>normal<br>anterio<br>Individua | l                                    | ☐ anter<br>leficiency<br>leficiency<br>osterior | ior open bite                         | ☐ III<br>☐ post<br>ss<br>ss<br>teral | erior open bite         |
| Midline discrepal Overretained: Impacted: Congenitally mis Missing: Abnormal roots a Periodontium: Enamel marking: Incisal wear Habits: Speech: Oral Cancer Screen | sing:<br>and/or crown:<br>s: |  |                                      |   |                                       |                                      |                         |
| Oral Hygiene:  |                              | ☐ Good   | ☐ Fair ☐ F                           | Poor  |                                       | •                                    |                         |
| Soft Tissue: Midface: Lower face: Labiomental fold: Mentalis: Lip posture: Asymmetry: TMJ:   | ☐ Strong ☐ Incom             | g<br>npetence                                      | ☐ WNL ☐ WNL ☐ WNL ☐ WNL ☐ Bilabial F | ROM: V  | sive<br>ow<br>C                       | _ateral                              | R L                     |
| Open/Close Click<br>Crepitus:<br>Disc lock out   | •                            | Late tomatic                                       | Early Late                           | -<br>-<br>-                                     | Possible prol                         | olems                                |                         |
| TREATMENT  | PLAN                         |  |                                      |   |                                       |                                      | •                       |
| PHI<br>PHII<br>Comp<br>Ceramics  |                              | Option 1   |                                      | Op  | otion 2                               |                                      | TxFeeFeeFee             |